



**National Conference of State Tax Judges  
39<sup>th</sup> Annual Meeting  
Boston, Massachusetts  
October 31 – November 2, 2019**

**Thursday, October 31, 2019**

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| <b>8:00 – 8:45 a.m.</b>   | <b><i>Registration and Breakfast – Berkeley/Clarendon Room</i></b>   |
| <b>8:45 – 9:15 a.m.</b>   | <b>Welcoming Remarks and Introductions – Arlington Room</b><br><i>Albert F. Shamash</i> , New Hampshire Board of Tax and Land Appeals, and<br>Conference Chair   |
| <b>9:15 – 10:45 a.m.</b>  | <b>Case Law Updates</b><br>Moderators: <i>Mary E. Gallagher</i> , New York City Tax Appeals Tribunal, and<br><i>Mary Brennan</i> , Tax Court of New Jersey   |
| <b>10:45 – 11:00 a.m.</b> | <b><i>Break</i></b>  |
| <b>11:00 – 12:15 p.m.</b> | <b>Case Law Updates, continued</b>   |
| <b>12:15 – 1:15 p.m.</b>  | <b><i>Lunch – Berkeley/Clarendon Room</i></b><br>Speaker: <i>Nina Olson</i> , IRS National Taxpayer Advocate, Retired<br>Moderator: <i>Ellen E. Hoffman</i> , New York City Tax Commission and Tax<br>Appeals Tribunal |
| <b>1:30 – 3:00 p.m.</b>   | <b>Case Law Updates, continued</b>   |
| <b>3:15 – 5:15 p.m.</b>   | <b>Social Activities</b><br>Options include a museum tour and a walking tour   |
| <b>6:00 – 7:30 p.m.</b>   | <b>Welcome Reception</b>   |

**Friday, November 1, 2019**

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| <b>7:30 – 8:30 a.m.</b>   | <b>Conference Planning Committee Meeting – Hancock Room</b>  |
| <b>8:00 – 8:45 a.m.</b>   | <b><i>Breakfast</i></b>  |
| <b>8:45 – 10:15 a.m.</b>  | <b>Working with Nonprofit Organizations in Tax Exemption Appeals</b><br>Speakers: <i>James Hagy</i> , New York Law School<br>Moderator: <i>Ellen Hoffman</i> |
| <b>10:15 – 10:30 a.m.</b> | <b><i>Break</i></b>  |

10:30 – 12:00 noon	<b>Valuation Issues Involving Regulated Utilities and Similar Businesses</b> Speakers: <i>Lawrence Walters</i> , Utah Tax Commission, and <i>Ron Rakow</i> , Lincoln Institute of Land Policy Moderators: <i>Robert Manicke</i> , Oregon Tax Court and <i>Terry Walker</i> , New Hampshire Board of Tax and Land Appeals
12:00 – 1:15 p.m.	<b>Lunch</b> Speaker: <i>David Brunori</i> , George Washington University Moderator: <i>Joan Youngman</i> , Lincoln Institute of Land Policy
1:30 – 3:00 p.m.	<b>The ‘Proactive’ Tax Judge: Potential Roles in Facilitating Mediation/Settlement and Other Issues</b> Speaker: <i>Hon. Joseph Small</i> , New Jersey Tax Court, Retired Moderator: <i>Lorna Hemp Boll</i> , Wisconsin Tax Appeals Commission
3:00 – 3:15 p.m.	<b>Break</b>
3:15 – 4:45 p.m.	<b>Big Box Valuation Issues</b> Speakers: <i>Thomas Atherton</i> , Bose McKinney & Evans, LLP, <i>Will Shepherd</i> , Hillsborough County Property Appraiser's Office, and <i>Joan Youngman</i> Moderator: <i>Marti Wentworth</i> , Indiana Tax Court
6:00 p.m.	<b>Conference Banquet</b>
<b>Saturday, November 2, 2019</b>	
8:15 – 9:00 a.m.	<b>Breakfast</b>
9:00 – 11:45 a.m.	<b>State Tax Program</b> Speakers: <i>Richard Pomp</i> , University of Connecticut School of Law, and <i>Kirk Stark</i> , University of California – Los Angeles School of Law Moderator: <i>Roberta Moseley Nero</i> , New York State Tax Appeals Tribunal
11:45 – 12:00 noon	<b>Closing Remarks</b> <i>Albert F. Shamash</i> , Conference Chair
12:00 noon	<b>Conference Adjourns</b>