

2018

## **Property Tax Deferral Application**

(ORS 311.666-701)

For official use only					
Date received at county	Date received at Revenue				

- You must attach a copy of your 2017–18 property tax statement.
- You must complete the household income and asset worksheets on the back of this application.
- Individuals with disabilities: Attach proof of eligibility of federal Social Security Disability benefits received before April 15 (we won't accept your 1099 SSA statement or new benefit statement).
- Remember to sign and date your application.
- File your completed application with the county assessor's office after January 1 and by April 16.

		Applic	ant section			
Type of applicant 🗌		: Are you married?	☐ No ☐ Yes Spouse	e's name/SSN:		
☐ Joint spouse	☐ Joint other ☐ Refiling as surviv	ving spouse. Spous	se's SSN/Deferral accour	nt number:		
Applicant's name (	last, first, MI)	Soc	cial Security number (S	SN) Date of birth	Age on April	I 15 Are you disa
Joint applicant's na	ame (last, first, MI) Spouse	Other Joi	Joint applicant's SSN Date of birth		Age on April	Are you disa
Current residence	address		City	State	ZIP code	
Property address (if different than residence address)			City		State	ZIP code
f property address	s is different than current residence	address, explain	why:			
Phone (or message	e phone)		Email			
If you own a ma	nufactured structure (mobile home	e), complete this se	ection:			
Model year	Model year Make		Home ID number		Square footag	ge # of bedro
# of bathrooms	Roofing material S	Siding type	Heating s	Cooling system		
	reviously been approved for F his property under the progra					
	property contain multiple units	s? ☐ Yes ☐ N	No If yes, how ma	ny units?		
What is the	purpose of the other unit(s)?					
What is the Describe wh	nich homestead (unit) you live	in				
What is the Describe what is t	nich homestead (unit) you live 5, 2018, how many years hav	in ve you <b>owned</b> t	he home?	years		
What is the Describe wh As of April 1 As of April 1	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav	in ve you <b>owned</b> t ve you <b>lived in</b> t	he home?the home?	years		ou have been o
What is the Describe what  As of April 1 As of April 1 If your answer	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav er to either of the above questi	e inve you <b>owned</b> to we you <b>lived in</b> to ons is less than	he home?the home?the home? five years, please se	years years years e instructions on	page 3. If ye	
What is the Describe what is the period of April 1 As of April 1 If your answering deferral and	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav	e in we you <b>owned</b> the we you <b>lived in</b> the ons is less than the Downsizing Pr	he home? the home? five years, please se rovision, please cont	years years years e instructions on act us for the Do	page 3. If yo	
What is the Describe who As of April 1 As of April 1 If your answedeferral and Do you have If your answed so you have	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav er to either of the above question feel you meet the criteria for the e a reverse mortgage that is so yer to the above question is you	e in	the home?	years years e instructions on act us for the Do	page 3. If yo wnsizing Pro es □ No	ovision workshe
What is the Describe who As of April 1 As of April 1 If your answedeferral and Do you have If your answer STOP HERI	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav er to either of the above question feel you meet the criteria for the e a reverse mortgage that is so yer to the above question is you. E. You don't qualify for the Pro-	e in	the home?the home?the home?tive years, please se rovision, please cont home?	years years e instructions on act us for the Do	page 3. If yo wwnsizing Pro es □ No erral progra	ovision workshe
What is the Describe wh As of April 1 As of April 1 If your answedeferral and Do you have If your answ STOP HERI Is the home	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav er to either of the above question feel you meet the criteria for the e a reverse mortgage that is so yer to the above question is you E. You don't qualify for the Pro- insured for fire and other case	e in	the home?the home?the home?tive years, please se rovision, please conthome?	years years years e instructions on act us for the Do	page 3. If your page 3. If you page 3. If yo	ovision workshe
What is the Describe who As of April 1 As of April 1 If your answedeferral and Do you have If your answ STOP HERI Is the home	nich homestead (unit) you live 15, 2018, how many years hav 15, 2018, how many years hav er to either of the above question feel you meet the criteria for the e a reverse mortgage that is so yer to the above question is you. E. You don't qualify for the Pro-	e in	the home?the home?the home?tive years, please se rovision, please conthome?	years years years e instructions on act us for the Do	page 3. If your page 3. If you page 3. If yo	ovision workshe
What is the Describe who As of April 1 As of April 1 If your answedeferral and Do you have If your answ STOP HERI Is the home	nich homestead (unit) you live 15, 2018, how many years have 15, 2018, how many years have er to either of the above question feel you meet the criteria for the e a reverse mortgage that is so yer to the above question is you E. You don't qualify for the Pro- insured for fire and other cast yer to the above question is not	e in	the home?the home?the home?tive years, please se rovision, please conthome?	years years e instructions on act us for the Do Property Tax Def	page 3. If your page 3. If you page 3. If yo	ovision workshe
What is the Describe wh  As of April 1 As of April 1 If your answ deferral and Do you have If your answ STOP HERI Is the home If your answ Insurance car	nich homestead (unit) you live 15, 2018, how many years have 15, 2018, how many years have er to either of the above question feel you meet the criteria for the ea reverse mortgage that is so yer to the above question is you E. You don't qualify for the Pro- insured for fire and other case yer to the above question is no rier	e in ve you owned to ve you lived in toons is less than the Downsizing Procedured by this less and the propoperty Tax Defeatable, STOP HERE	the home? the home? five years, please se rovision, please cont home? perty wasn't in the Ferral program  . You don't qualify f	years years e instructions on act us for the Do yeroperty Tax Def	page 3. If your page 3. If your page 3. If your page 3. If you pa	ovision workshe
What is the Describe who As of April 1 As of April 1 If your answedeferral and Do you have If your answed STOP HERI Is the home If your answed Insurance car Is the prope If yes, attack	nich homestead (unit) you live 15, 2018, how many years have 15, 2018, how many years have er to either of the above question feel you meet the criteria for the ea reverse mortgage that is so yer to the above question is you E. You don't qualify for the Pro- insured for fire and other case yer to the above question is no rrier	ve you owned to ye you lived in the year of the year o	the home? the home? five years, please se rovision, please cont home? perty wasn't in the Ferral program	years years years e instructions on act us for the Do Property Tax Def or the Property r	page 3. If your page 3. If your page 3. If your page 3. If you pa	ovision workshe

Applic	ant's last name	First name and	MI	SSN		
Joint applicant's last name		Joint applicant's first name and MI		Joint applicant's SSN		
—— This	section must be completed. List	t vour vearly hou	sehold income for 2017	 '. Household inc	come consists o	
	come of the applicant(s) and their					
	untries. Your household income m					
	018–2019 property tax year. We m		•		,	
	010-2019 property tax year. We fi	iay require verific	Cation of the information	you provide in	uns section.	
	ı	Household inc	ome worksheet			
	Wages, salaries, and other pay for wo			00		
2.	Interest and dividends (total taxable a	and nontaxable)	2	00		
3.	Business net income (loss limited to \$	3	00			
	Farm net income (loss limited to \$1,0			00		
	Total gain on property sales			00		
	Rental net income			00		
	Other capital gains (such as, stocks a			00		
	Total Social Security, Supplemental S					
	retirement <b>before</b> Medicare premium c			00		
	Pensions and annuities before health	•				
	deductions (total taxable and nontaxa			00		
	Unemployment benefits		1	00		
	Child support			00		
	Veteran's and military benefits		The state of the s	00		
7.4	-amnling Wilnnings		13	100 1		
	Gambling winnings			00		
14.	All other sources. Identify:		14	00	00	
14. <i>1</i>	All other sources. Identify: Your total household income. Add line	es 1–14	14	• 15	00	
14. <i>1</i>	All other sources. Identify:	es 1–14	14	• 15		
14. 7. 15. If you List t	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants.	es 1–14e than \$44,000, <b>ST</b> 0	OP HERE. You don't qualify the sum of the current m	for the Property Ta	x Deferral program.	
14. 7 15. If you List t	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, b	es 1–14e than \$44,000, <b>ST</b> 0  Net worth means onds, and other i	DP HERE. You don't qualify the sum of the current monvestments after deductions.	for the Property Ta	x Deferral program.	
If you List t real p	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, bire verification of the information you	es 1–14 e than \$44,000, <b>ST</b> 0 Net worth means onds, and other i ou provide in this	DP HERE. You don't qualify the sum of the current movestments after deductions section.	for the Property Ta:  narket value of all  ing outstanding	x Deferral program. l assets, including liabilities. We may	
List t real p	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, b	es 1–14e than \$44,000, <b>ST</b> 0  Net worth means onds, and other in this ou provide in this the property for the second secon	DP HERE. You don't qualify the sum of the current movestments after deductions section.	for the Property Tandarket value of all ing outstanding the cash value	x Deferral program.  I assets, including liabilities. We may	
List t real p	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brie verification of the information yoworth doesn't include the value of ies on the life of an applicant, or tan	es 1–14e than \$44,000, <b>STO</b> Net worth means onds, and other in this ou provide in this the property for gible personal property for the property for the gible personal property for the property for the gible personal property for the gible person	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apple	for the Property Ta: narket value of all ing outstanding d, the cash value icant (such as, fu	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
If you List t real p requ Net v police	All other sources. Identify:Your total household income. Add line or total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, but ire verification of the information you worth doesn't include the value of ies on the life of an applicant, or tan	es 1–14e than \$44,000, STO  Net worth means onds, and other is purpovide in this the property for gible personal processors.	The sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apple.	for the Property Ta: narket value of all ing outstanding d, the cash value icant (such as, fu	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequired. Net v police	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brie verification of the information you worth doesn't include the value of ies on the life of an applicant, or tan	es 1–14  e than \$44,000, STO  Net worth means onds, and other in this our provide in this the property for gible personal provide in the provide	The sum of the current movestments after deductions section.  which deferral is claimed operty owned by an appleation.  9000 limit, not including section.	for the Property Tan narket value of all ing outstanding d, the cash value icant (such as, fu	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence Net v police	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brie verification of the information you worth doesn't include the value of ies on the life of an applicant, or tan	es 1–14e than \$44,000, STONET worth means onds, and other in this ou provide in this the property for gible personal provide in the property for the pro	The sum of the current movestments after deductions section.  which deferral is claimed operty owned by an appleadouble and a	for the Property Tan narket value of all ing outstanding d, the cash value icant (such as, fu	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence Net v police	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brie verification of the information you worth doesn't include the value of ies on the life of an applicant, or tan	es 1–14e than \$44,000, STONET worth means onds, and other in this ou provide in this the property for egible personal provide in this expect (\$500, at balances as of Doctor 20, 20, 20, 20, 20, 20, 20, 20, 20, 20,	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an appleadable of the current movestments after deduction section.  which deferral is claimed operty owned by an appleadable of the current movestments after deduction and the current movestments after deduction and the current movestments after the current movestment of the cu	for the Property Tax narket value of all ing outstanding d, the cash value icant (such as, fu	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence Net v police	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brie verification of the information you worth doesn't include the value of ies on the life of an applicant, or tan	e than \$44,000, <b>ST</b> 0  Net worth means onds, and other is purpovide in this the property for gible personal property (\$500, a balances as of Detirement plans and pec. 31, 2017	the sum of the current movestments after deductive section.  which deferral is claimed operty owned by an appleadable of the current movestments after deductive section.  which deferral is claimed operty owned by an appleadable of the current movestments after deductive section.	for the Property Tarrent value of all ing outstanding outstanding icant (such as, fundament)	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequired to the police of the p	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brie verification of the information you worth doesn't include the value of ies on the life of an applicant, or tank worth asset wo Cash, savings, and checking account Amount of investments in qualified reindividual retirement accounts as of Det. 3	es 1–14  e than \$44,000, STO  Net worth means onds, and other is pure provide in this the property for rigible personal provide personal provide in the property for rigible personal provide (\$500, at balances as of Detirement plans and Dec. 31, 2017	the sum of the current movestments after deductive section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tarrent value of all ing outstanding outstanding icant (such as, fundament)	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequired to the police of the p	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brice verification of the information you worth doesn't include the value of ies on the life of an applicant, or tank worth asset wo Cash, savings, and checking account Amount of investments in qualified restricted individual retirement accounts as of Dec. 3 (Net worth means current value minus)	es 1–14e than \$44,000, STO  Net worth means onds, and other is pure provide in this the property for rigible personal provide personal provide in the property for rigible personal provides as of Dottirement plans and pec. 31, 2017	the sum of the current movestments after deductive section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tanarket value of all ing outstanding of the cash value icant (such as, fundament) for the cash value ican (such as, fundament) for	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence Net police 1. 2. 4.	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brice verification of the information you worth doesn't include the value of ies on the life of an applicant, or tank worth asset wo Cash, savings, and checking account Amount of investments in qualified reindividual retirement accounts as of ENET worth of investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, bo	e than \$44,000, STO Net worth means onds, and other in our provide in this the property for a gible personal pro- rksheet (\$500, a balances as of Do tirement plans and Dec. 31, 2017	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tarrent value of all ing outstanding outstanding licant (such as, fundament)    OO	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence Net police 1. 2. 4.	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brieverification of the information you worth doesn't include the value of ies on the life of an applicant, or tank worth asset wo Cash, savings, and checking account Amount of investments in qualified reindividual retirement accounts as of ENET Worth of investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, bot Your total assets. Add lines 1–3	e than \$44,000, STO Net worth means onds, and other in our provide in this the property for a gible personal pro- rksheet (\$500, a balances as of Do tirement plans and Dec. 31, 2017	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tarrent value of all ing outstanding outstanding licant (such as, fundament)    OO	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence Net police 1. 2. 4.	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brieverification of the information you worth doesn't include the value of ies on the life of an applicant, or tank worth asset wo Cash, savings, and checking account Amount of investments in qualified reindividual retirement accounts as of ENET Worth of investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, bot Your total assets. Add lines 1–3	e than \$44,000, STO Net worth means onds, and other in our provide in this the property for a gible personal pro- rksheet (\$500, a balances as of Do tirement plans and Dec. 31, 2017	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tarrent value of all ing outstanding outstanding licant (such as, fundament)    OO	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)	
List t real prequence of the second s	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brieverification of the information you worth doesn't include the value of ies on the life of an applicant, or tanknown to investments in qualified restricted individual retirement accounts as of DNet worth of investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, both your total assets. Add lines 1–3	e than \$44,000, STO  Net worth means onds, and other is ou provide in this the property for gible personal provide personal provide in the property for gible personal provide personal provide in this the property for gible personal provide pers	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tarrent value of all ing outstanding	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)    00     Deferral Program.	
List t real prequence of the second s	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brieverification of the information you worth doesn't include the value of ies on the life of an applicant, or tank worth asset wo Cash, savings, and checking account Amount of investments in qualified reindividual retirement accounts as of ENET Worth of investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, bot Your total assets. Add lines 1–3	e than \$44,000, STO  Net worth means onds, and other is ou provide in this the property for gible personal provide personal provide in the property for gible personal provide personal provide in this the property for gible personal provide pers	the sum of the current movestments after deductions section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tarrent value of all ing outstanding	x Deferral program.  I assets, including liabilities. We may e of life insurance urniture, vehicles)    00     Deferral Program.	
14. / 15. If you List t real prequestion Net police 1. 2. / 3. I decorate 1. I decorat	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brieverification of the information you worth doesn't include the value of ies on the life of an applicant, or tanknown to investments in qualified restricted individual retirement accounts as of DNet worth of investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, both your total assets. Add lines 1–3	e than \$44,000, STO  Net worth means onds, and other is ou provide in this the property for rigible personal provide in this the property for rigible personal provide in the provide	the sum of the current movestments after deductive section.  which deferral is claimed operty owned by an apploace. 31, 2017	for the Property Tandarket value of all ing outstanding outstandin	assets, including lassets, including lassets, including liabilities. We may e of life insurance urniture, vehicles)    00     00     Deferral Program.	
14. 15. If you List t real prequestions and the police of	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, brice verification of the information you worth doesn't include the value of ies on the life of an applicant, or tanknown to the investments in qualified resoluted and investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, bo Your total assets. Add lines 1–3	es 1–14  e than \$44,000, STO  Net worth means onds, and other is pure provide in this the property for rigible personal provide personal provide in the property for rigible personal provide personal provide (\$500, as balances as of Dottirement plans and Dec. 31, 2017	the sum of the current movestments after deductive section.  which deferral is claimed operty owned by an apploact of the section of	for the Property Tandarket value of all ing outstanding lid, the cash value icant (such as, fund for the Property Tax on the P	assets, including lassets, including lassets, including liabilities. We may e of life insurance urniture, vehicles)    00	
14. / 15. If you List t real prequents of the police of th	All other sources. Identify:Your total household income. Add line r total household income (line 15) is more the total net worth of all applicants. It broperty, cash, savings accounts, be ire verification of the information you worth doesn't include the value of ies on the life of an applicant, or tanknown to investments in qualified resoluted and investments as of Dec. 3 (Net worth means current value minustrust funds, stocks, stock options, bo Your total assets. Add lines 1–3	es 1–14  e than \$44,000, STO  Net worth means onds, and other is pure provide in this the property for rigible personal provide personal provide in the property for rigible personal provide personal provide (\$500, as balances as of Dottirement plans and Dec. 31, 2017	the sum of the current movestments after deductive section.  which deferral is claimed operty owned by an apploact of the section of	for the Property Tandarket value of all ing outstanding lid, the cash value icant (such as, fund for the Property Tax on the P	assets, including liabilities. We may e of life insurance urniture, vehicles)    00     00     Deferral Program.	

	Coun	ty section (Do	n't complete. Ti	nis sectio	n will be complet	ed by the cou	unty assessor's office	e.)
	Platted							
Property	• LOT		BLK					Legal description
	Unplatted For all unplatted properties attach a copy of the recorded deed or contract.							
	Parcel in:			R SEC		SEC		
					County		ng	acres
Deed information	Current deed		ecorded (date) ●_			☐ Contract re	ecorded (date)	
		Document/i	nstrument number		Microfilm number	Reel	Book/volume	Page
	Earliest deed showing ownership by the taxpayer(s)			e)		Document/ir	nstrument number	
	☐ Check	Assessor's accou	int number			Levy code		
	here for ●					•		
	split levy	Assessor's accou	essor's account number Levy		Levy code	_evy code		
Assessor's certification	code				•			
	Property described above contains If the			f the property contains multiple units, what is the percentage				
	☐ A single unit ☐ Multi-units of			f value allocated to the taxpayer's unit (percent to be deferred)?				• %
	Assessor's (or Assessor's designee's) signature verifying			ng applicant	is the owner of record	d D	ate	County number
	X							