



**2018 PERSONAL EXEMPTION INFORMATION AND APPLICATION**



**PROPERTY EXEMPTIONS**  
**A.R.S. 42-11111**

**Who Is Entitled To An Exemption?**  
*Some widows, widowers and totally disabled persons AGE 17 or over, may be eligible.*



**If Qualified, How Does One Benefit?**

*The assessed value of the property may be reduced by \$3,894 or more with a corresponding reduction in tax. Legislative changes, effective August 2005, have indexed the amount to the GDP indicator. Contact our office at 602-506-3406 after January 1<sup>st</sup> of each year for the actual amount.*

**Is The Exemption For My House Only?**

*No. The exemption is applied to the real estate first, then to a mobile home or an automobile.*

**What Are The Qualifications?**

*You must be a resident of Arizona.*

*Total assessed valuation in Arizona must not exceed \$26,458 for the 2018 tax year. This amount is indexed and changes each year. Contact our office at 602-506-3406 after January 1<sup>st</sup> of each year for the actual amount.*

*Total income from all sources, excluding social security, cannot exceed \$32,447\*\*.*

*If children under 18 years of age or disabled children reside in the household, income cannot exceed \$38,926\*\*.*

*Disability must be total and permanent and certified by a licensed physician on form DOR82514B.*

**\*\*Note: Effective August 2005, income amounts are indexed to the GDP. Contact our office after January 1<sup>st</sup> in successive years for the current income level.**



Maricopa County Assessor  
Paul D. Petersen

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Call 602-506-3406 for property information or visit our website: [www.mcassessor.maricopa.gov](http://www.mcassessor.maricopa.gov)

***Documents Required With Exemption Application:***



**Disabled Person:**

Medical certification from a licensed physician on form ADOR82514B.

**Widows and Widowers:**

Copy of spouse's Death Certificate.

**Note:** *Applicant and spouse must have been Arizona residents at time of Spouse's death, or applicant must have been a widow/widower residing in Arizona prior to 1/1/69.*

**Widows, Widowers and Disabled Persons:**

Copy of DEED(s) to all properties and/or TITLE(s) to Mobile Home owned.

Copy of the prior year's tax bill or valuation notice. Proof of Arizona adjusted gross income for previous year (Copy of AZ Income Tax return and all schedules) and any untaxed capital gains, pension or retirement benefits, excluding Social Security and/or Veterans

disability payments.

**When and Where Do I apply?**

You must file your application in person at your County Assessor's Office between **JANUARY 1, 2018** and **MARCH 1, 2018**.

**For Information Call (602) 506-3406**

You may file for an exemption at any of the Assessor's Offices listed below:

**Downtown Phoenix**  
301 W Jefferson  
3<sup>rd</sup> Ave & Jefferson,  
Suite 120

**By Appointment Only** → **Southeast Mesa Complex**  
222 E Javelina Ave #2300  
Mesa, AZ  
602-506-7972

**P.O.R.A. (SCWest)** ← **By Appointment Only**  
13815 W Camino Del Sol  
623-584-4288

→ **Sun City CAN**  
10195 W Coggins Dr  
623-933-7530 Option 6



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Exemption type (Circle): Widow Widower Disabled  
 (Disabled requires permanent disability form, ADOR 82514B, signed by doctor)

**This application must be completed, and filed in person with the Assessor before March 1<sup>st</sup>.**

If the 2018 eligibility is granted, qualified applicant will not be required to file an annual application **unless** the property is sold, the applicant dies, or a change in income or change in marital status occurs which disqualifies the taxpayer.

Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Address: \_\_\_\_\_ Email: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Other phone: \_\_\_\_\_

**Instructions: List any and all properties you own in Arizona, and the county in which it is located. Indicate if any of properties listed below are rented or leased to others. (R) or (L).**

Mobile Hm. make/model: \_\_\_\_\_ Year: \_\_\_\_\_ Size: \_\_\_\_\_ VIN #: \_\_\_\_\_ Tax Roll #: \_\_\_\_\_ % Owned: R/L \_\_\_\_\_

Parcel No:	Deed Ownership %	County	R/L	Parcel No:	Deed Ownership %	County	R/L
		MARICOPA					

Counties where you own property: \_\_\_\_\_ Year you became legal AZ resident: \_\_\_\_\_

Spouse's name: \_\_\_\_\_ Number of persons in household: \_\_\_\_\_ Relationship: \_\_\_\_\_

If widow(er) Death Certificate date: \_\_\_\_\_ Certificate #: \_\_\_\_\_

Per ARS 42-11111 State of ARIZONA, Maricopa County

SS: **I solemnly swear:** (Check One)

That there are no children under age 18 living with me in my residence, and that my income from **all** sources, together with the income of all sources of all children residing with me in the previous calendar year, did not exceed the statutory limit of: \$32,447

That there are medically or physically disabled children, or children under age 18, living with me in my residence; and that my income from **all** sources, together with the income from all sources of all children residing with me in the previous calendar year, did not exceed the statutory limit of: \$38,926

(Yes/No) I filed or will file an AZ State income tax return for previous year: \_\_\_\_\_

**By signing below, I declare under penalty of perjury that this claim for tax exemption, including any accompanying statements or documents, is true, correct and complete, to the best of my knowledge and belief.**

I also declare that I, or my representative, will review my status yearly and notify the Assessor in writing, as to any event (death, change in marital status, income, or conveyance of title to property) that disqualifies me from further exemption.

Subscribed and sworn before me:

**X** \_\_\_\_\_  
 Property Owner signature

\_\_\_\_\_  
 Deputy Assessor or Notary signature

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**Pursuant to A.R.S. 42-11152, the Assessor may require additional proof of the facts stated above.**

**Assessor use only:** \_\_\_\_\_ Joint Exemption \_\_\_\_\_  
 Exemption #: \_\_\_\_\_ Date Rec'd: \_\_\_\_\_ First Yr applied: \_\_\_\_\_ Last Yr applied: \_\_\_\_\_