



**WIDOWS/WIDOWERS OR DISABLED EXEMPTION FORM
FINANCIAL STATEMENT
Tax Year 2016**

Applicants for property tax exemption must provide **ALL** income for **2015**. Please answer the following questions.

1. Do you file an **ARIZONA STATE INCOME TAX RETURN?** YES___ NO___

If you answered **YES**, please **furnish** our office with a **Copy** of your **2015 ARIZONA STATE INCOME TAX RETURN.** (Adjusted Gross Income from Arizona Income Tax Form 140)

2. Is Social Security your only source of Income? YES___ NO___

3. Do you receive a pension of any kind? YES___ NO___

From Whom _____

Amount \$ _____ Monthly _____ Yearly _____

4. Do you receive interest from any of the following? YES___ NO___

CHECKING AMOUNT PER YEAR \$ _____

SAVINGS AMOUNT PER YEAR \$ _____

CD'S AMOUNT PER YEAR \$ _____

INVESTMENTS AMOUNT PER YEAR \$ _____

5. Did you receive any money from sale of property? YES___ NO___

Amount \$ _____ Monthly _____ Yearly _____

6. Do you receive any other type of income not listed above? YES___ NO___

From Whom _____

Amount \$ _____ Monthly _____ Yearly _____

PLEASE RETURN THIS FINANCIAL FORM, A COPY OF YOUR 2015 AZ STATE INCOME TAX RETURN, THE AFFIDAVIT OF INDIVIDUAL TAX EXEMPTION, AND THE CERTIFICATE OF DISABILITY FOR PROPERTY TAX EXEMPTION (if filing as a totally and permanently disabled person) BY **MARCH 1, 2016** TO 1400 EAST ASH STREET, GLOBE, AZ 85501.

IF YOU HAVE ANY QUESTIONS PLEASE CALL (928) 402-8711 or (928) 472-7973

Signature: _____

Date: _____



Deborah Hughes - Gila County Assessor
Property Tax Exemptions Frequently Asked Questions
A.R.S. 42-11111 (2016 Tax Year)

Who Is Entitled To An Exemption?

- Some Widows, Widowers, and Totally Disabled Persons who are age 18 or over.

What Are The Qualifications?

- 1) You must be a permanent Resident of Arizona.
- 2) Total Assessed Value of all Properties owned in Arizona **cannot exceed \$25,708 (Full Cash Value \$257,080).**
- 3) **Taxable Household Income:**
 - A. Total income from all sources excluding Social Security, **cannot exceed \$31,528.**
 - B. If children under 18 years of age reside in the Household, total income **cannot exceed \$37,823.**

What documents and proof are required when applying?

Disabled Persons:

Submit a Medical Certificate (DOR 82514B) completed by an Arizona licensed Physician. The Medical Certificate form is available on the Gila County Assessor's website, in the Globe or Payson office, or by request.

Widows and Widowers:

The Spouse must have been an Arizona resident at the time of death. The Surviving Spouse must provide a Copy of the Recorded Death Certificate indicating he/she was married at the time of death. (Will not qualify if divorced or remarried).

Proof of Income:

You must provide a copy of your 2015 Arizona State Income Tax Return. If you do not file income tax, you will need to provide proof of your 2015 income statements (W2s, pension, interest, social security, etc.)

If Qualified, How Does One Benefit?

- The "Assessed Value" of your property may be reduced up to **\$3,783** of "Assessed Value".

Is the Exemption For My House Only? No.

- The Exemption is applied to Real Estate, then to a Manufactured Home or Mobile Home, and finally, to an Automobile.

Where do I Apply?

First time applicants must apply in person, with a form of Identification or a Notarized Signature at Gila County Assessor main Office in Globe or our field office located in Payson. Once you are approved, you will only need to contact the Assessor's office if your phone number, mailing address, or status changes, or your income exceeds that current year's limits. If you have no changes and you meet the qualifying criteria, your renewal will be updated automatically. You will not receive renewal forms.

When do I apply? Apply after January 4, and before March 1st, at either Gila County Assessor offices.

No applicants will be approved after March 1, 2016 Deadline

Globe-Miami Area:

Gila County Assessor's Office
1400 East Ash Street
Globe, Arizona 85501
(928)-402-8711
Toll Free: 1-800-304-4452

Payson Field Office:

Gila County Assessor's Office
201 West Frontier Street
Payson, AZ 85541
(928) 472-7973