

Department of Revenue



Sue Harlan
Property Tax Oversight Program
Florida Tax Collectors Association Meeting
May 6, 2015

Presentation Summary

- State of the Program
- DOR Training
- Rule 12D-13 Update
- Administrative
- Property Tax Data
- Questions

PTO Update

Training Opportunities

- TCC 501 – Duties and Responsibilities of Florida Tax Collectors
 - June 15 – 19, 2015, Cocoa Beach
- TCC 504 – Collection of Licenses, Taxes and Fees
 - August 24-28, Tallahassee
- Online Courses

Training Opportunities

- Continuing Education Workshop
 - February 1-3, 2016, Orlando, Florida Mall
 - 4 Hours – Ethics, Public Records, Open Government
 - 8 Hours – Investment Products & Practices

Training Changes

- TC Course Tuition Reduced to \$400 (June 2015)
- TCC 502 – Management of a Florida Tax Collector's Office
 - 3 Days (22 Hours) Classroom
 - 8 Hours Online

Training Changes

- Certification committees
 - Will be publicly noticed and open to the public
 - Are being conducted approximately 2 times/year
- Rule 12-9, F.A.C.
 - Significant revisions are undergoing legal review
 - Proposed rule changes will be posted for public review and comment and a rule workshop will be scheduled
- Course catalog replaces training manual

PTO E-Portal

- Now accepting ACH and Credit Care payments
- Online course registration
- Part of overall E-Portal for elected officials
 - Send and receive confidential data
 - Register and pay for courses
 - Links to commonly used content

Property Tax Oversight Certification and Training Online Registration

- Property Appraiser
- Tax Collector
- Property Tax/Department of Revenue
- Other

Submitted by: (Office/Jurisdiction)

Please select category and fill out information. Remittance for:

[Course/Workshop/Forum Enrollment](#)

[Dues](#)

[Application Fee](#)

[Duplicate Certificate](#)

[Other](#)

Course/Workshop/Forum Enrollment and Book Order

Cost \$

Course/Workshop/Forum:

Book:

Name:

Email:

Title:

Office:

Emergency Contact:

Phone: - -

Supervisor:

Supervisor Email:

****All Fields Required**

Clear

Total Cost \$

Next

Clear All

Rule 12D-13 Update

- Feedback on draft rules from Tax Collector's and other interested parties has been reviewed
- Proposed changes to draft rules have been made by staff
- Draft rules will be posted for public comment this week
- A rule workshop is planned for May 28, 2015
- Next steps
 - Feedback from rule workshop will be reviewed and additional changes will be made where necessary
 - Other rule workshops will be scheduled as needed

Administrative

- Refunds
 - A DR-462 needs to be completed for every refund – even those not sent to DOR for review, s.197.182(1)(e), F.S.
 - Do not send SSNs or other confidential information to DOR when submitting refund applications
 - DOR will sample refunds, including those not sent to DOR, to review per ss.195.002(1) and 193.114(4)

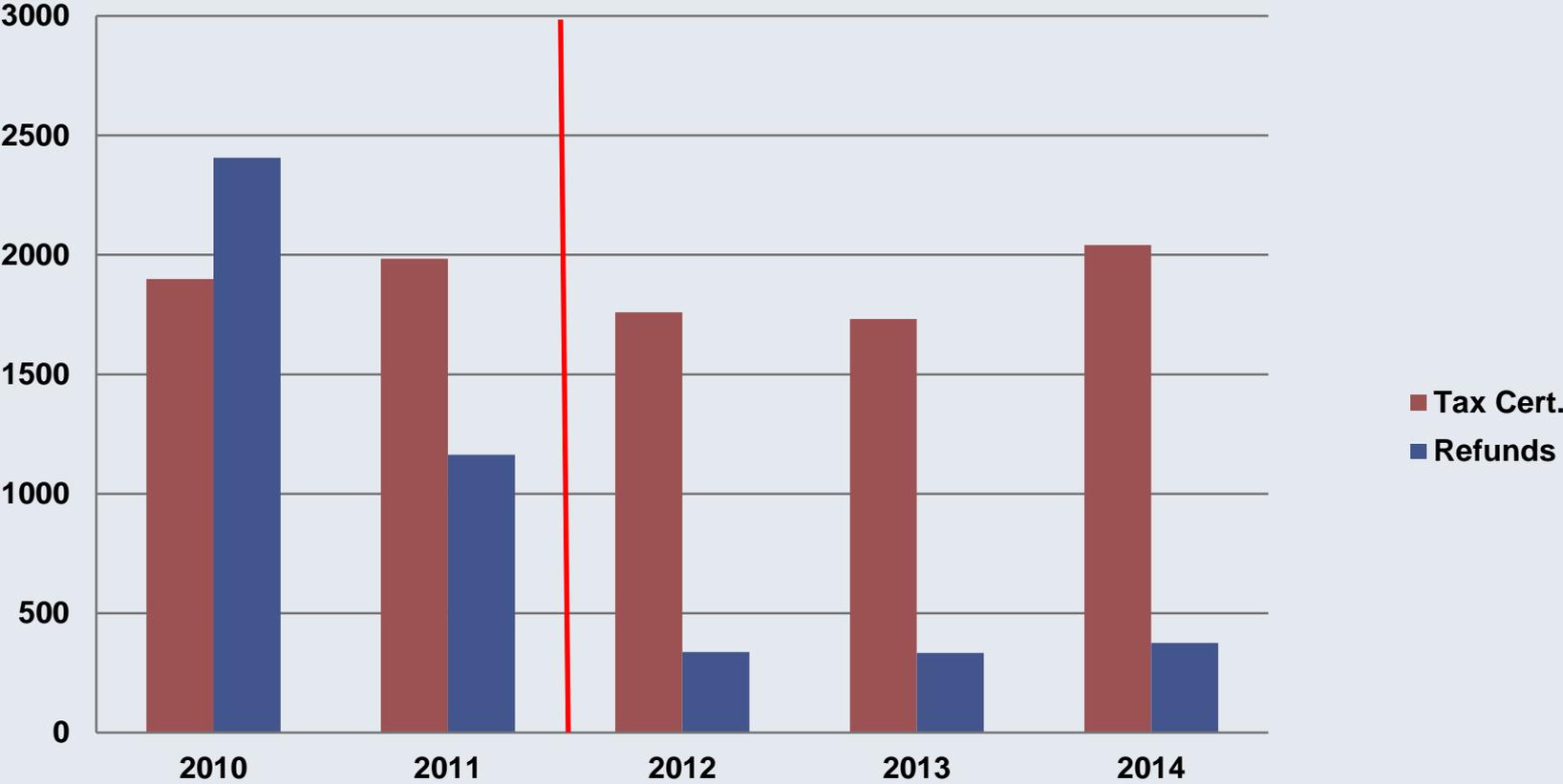
Administrative – Contd.

- DR-502 – Tax Collector’s Recap of the Tax Roll
 - Submission deadline is July 1
 - Lizette Kelly
- Budget submissions due by August 1
 - Cathy Galavis & Fran Keyes
- DR-503NA – Tax Collector’s Report on Non Ad Valorem Assessments
 - New Excel spreadsheet version available
 - Training document on DOR’s website
 - Submission deadline is December 15
 - Stella Gomez

Administrative – Contd.

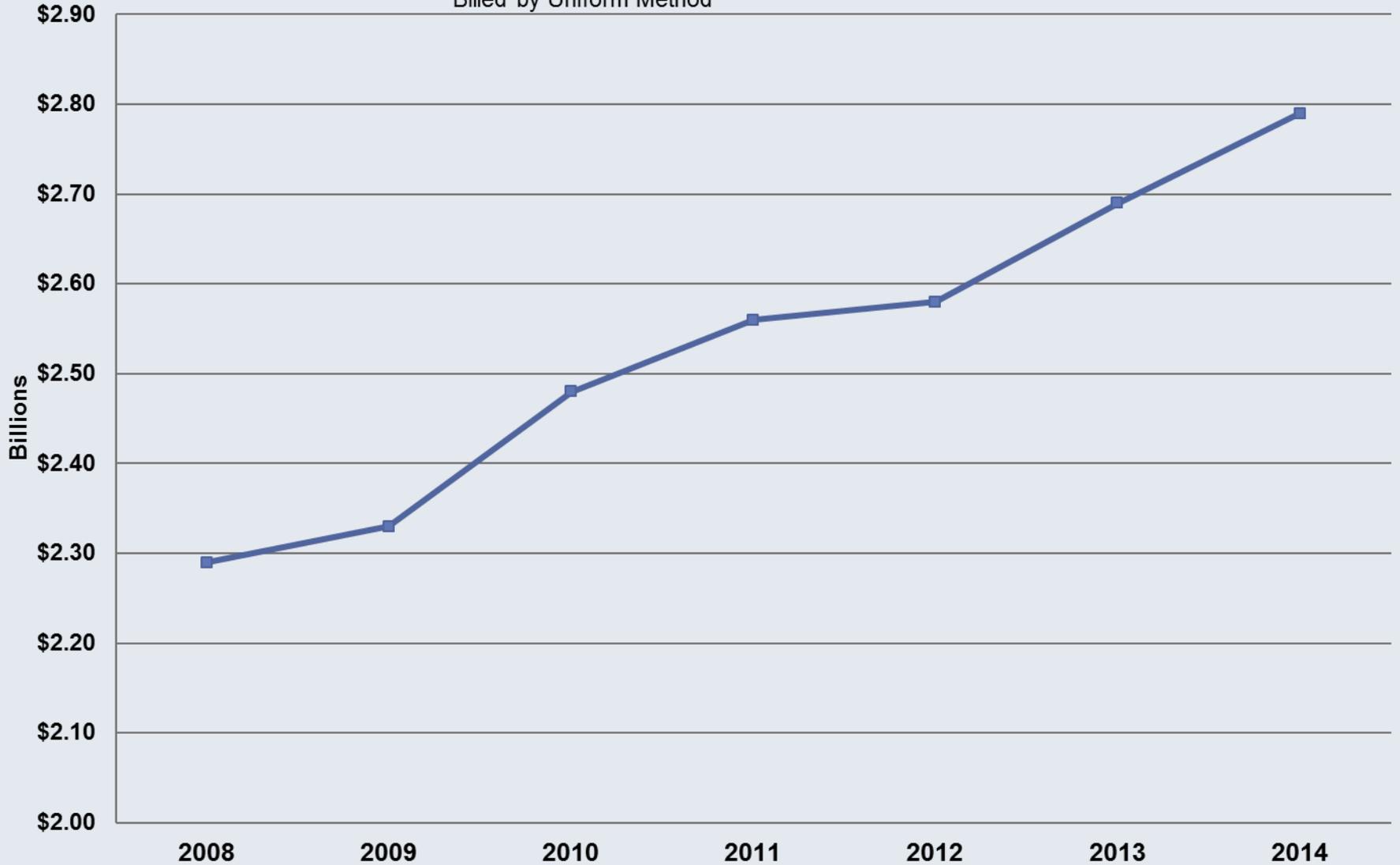
- We've completed a preliminary survey of websites for Tax Collectors, Property Appraisers, Clerk of Courts and Value Adjustment Boards for statutorily required documents
- S. 195.087(6), F.S. -Each property appraiser and tax collector must post their final approved budget on their website within 30 days after adoption.
- **Tax Collector Preliminary Review**
 - 7 counties with outdated link (2013, 2012)
 - 10 counties with no link
- We will be doing a review in a few months

Number of Refunds and Tax Certificates Processed by DOR 2010-2014

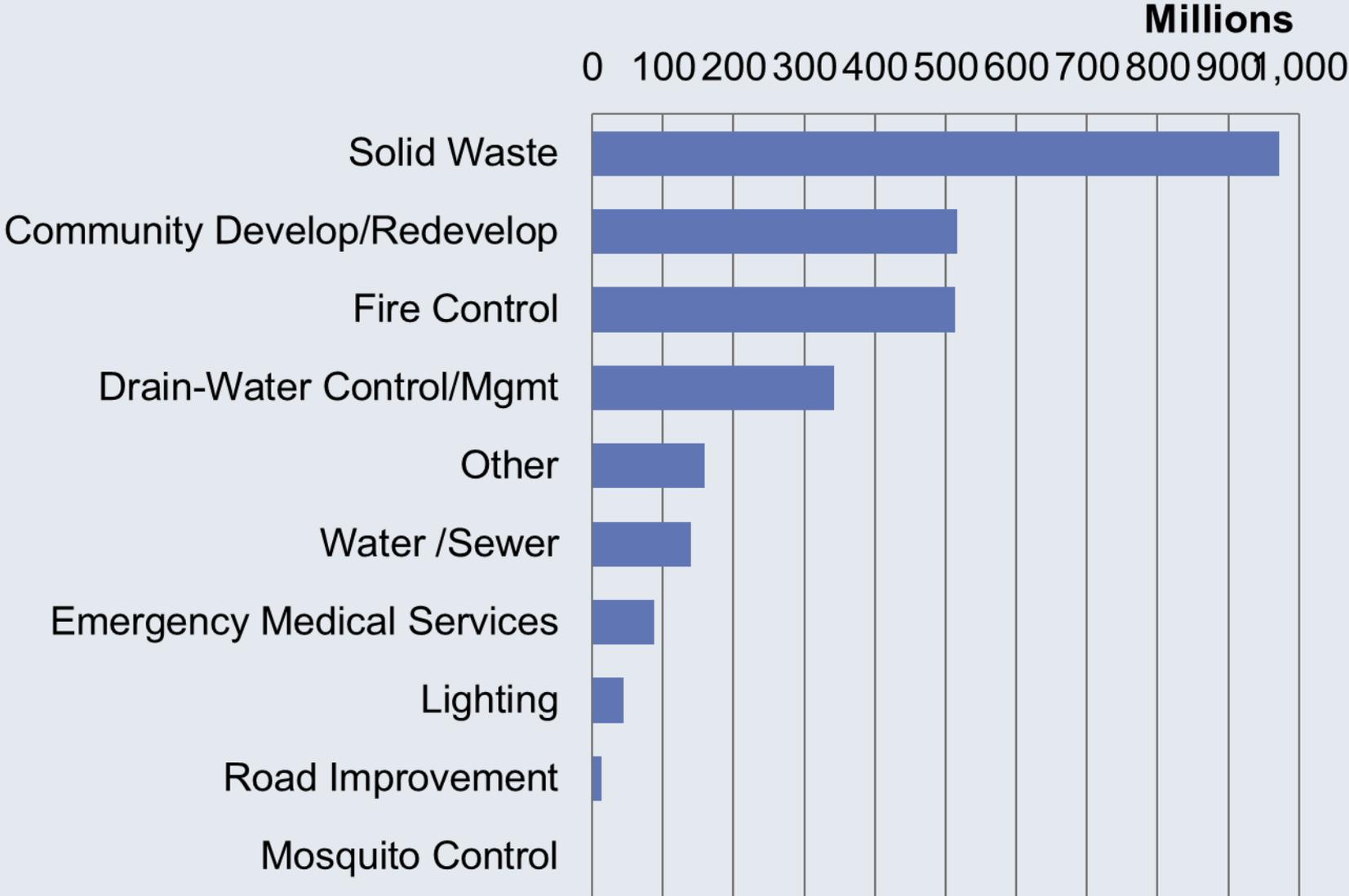


Total NAV* Taxes Levied 2009-2014

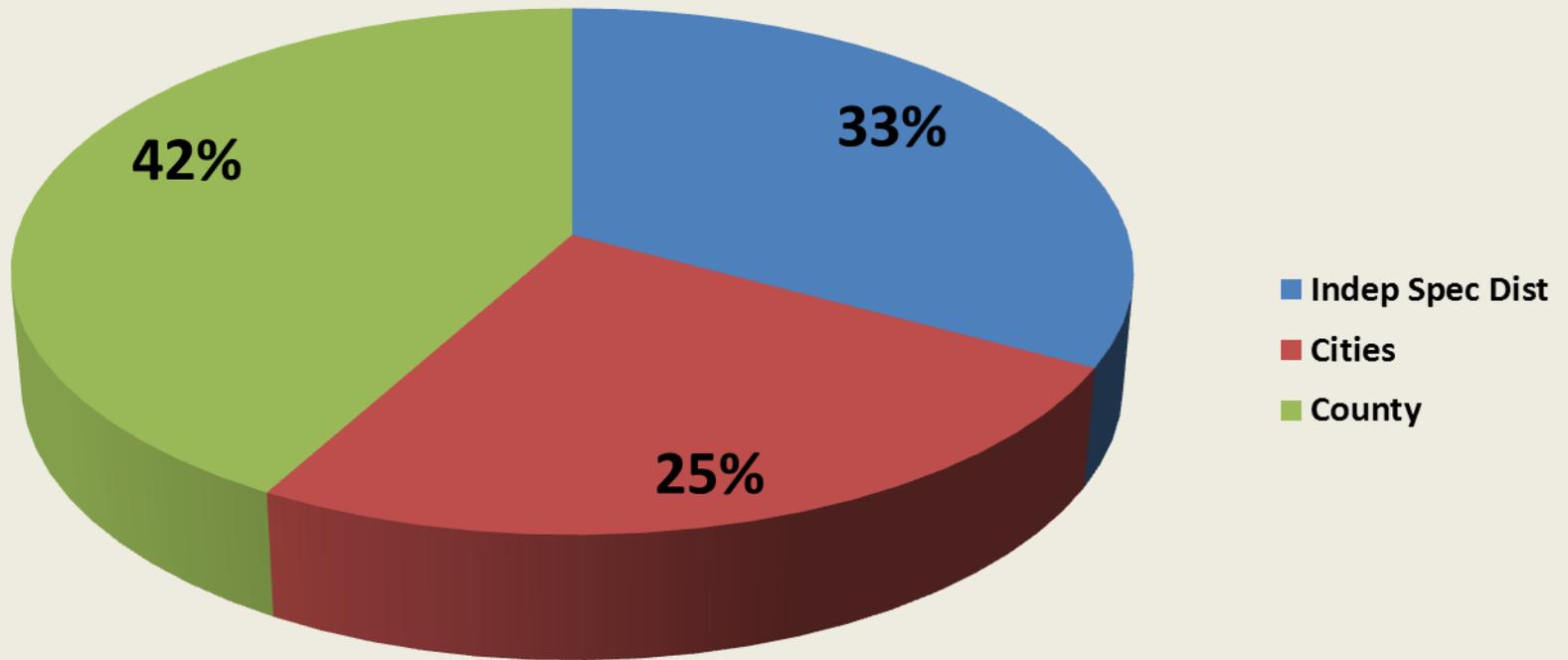
* Billed by Uniform Method



2014 NAV TAXES LEVIED BY FUNCTION

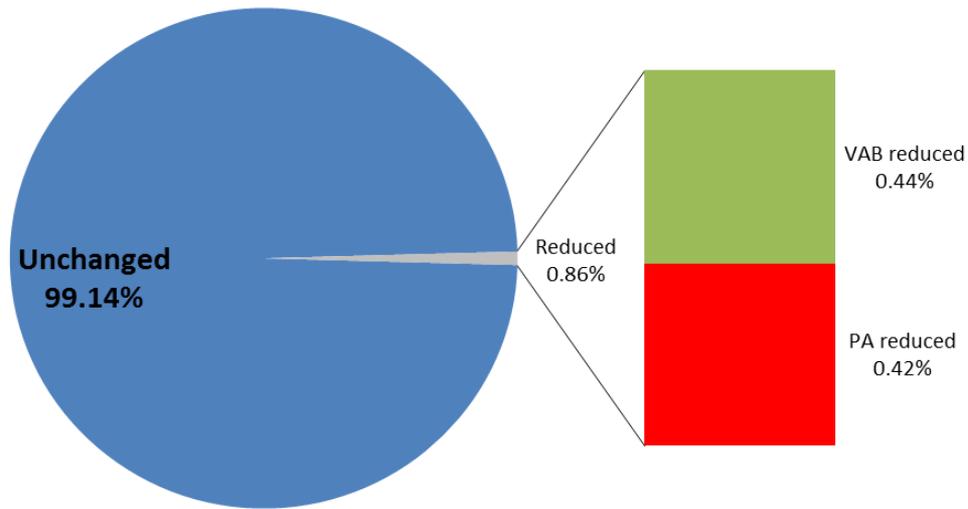


2014 NAV Taxes Levied* By Type of Government

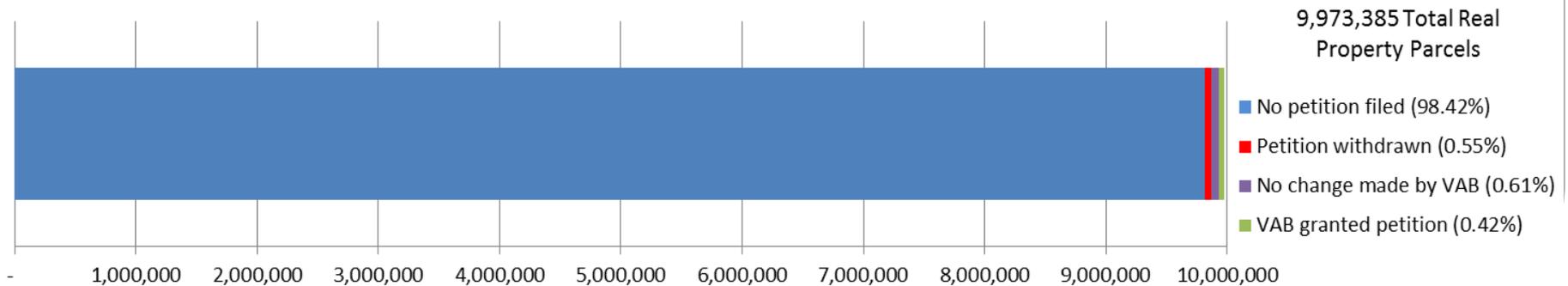


*Billed by Uniform Method

2012 Taxable Value Changes



2012 VAB Petitions by Parcel



QUESTIONS?

Thank you.